

Soldier Quick Start Training GoArmyEd

Module 3 Requesting Tuition Assistance (TA)

Green underlined text designates new information or changes



Overview

Requesting TA

This module is intended to provide you with a checklist for using TA through GoArmyEd. You can enroll in **postsecondary** classes online through GoArmyEd and your TA benefits will be applied automatically in accordance with Army Education Policy in AR 621-5.

This module includes nine topics:

- Topic 1: TA Overview
- Topic 2: TA Request Requirements
- Topic 3: Class Enrollment Guide for Requesting TA
- Topic 4: Register for a Class Directly in GoArmyEd
- Topic 5: School Admissions and Rejections
- Topic 6: Process a Request TA Form in GoArmyEd
- Topic 7: TA Request Rejection
- Topic 8: Costs Exceed TA Amount
- Topic 9: Summary





TA Fiscal Year Benefits

Soldiers must request TA through GoArmyEd. **Soldiers may not bypass GoArmyEd and** *directly enroll with schools if they plan to use TA.*

The Department of Defense (DoD) has directed a uniform TA fiscal policy across the military services. Soldiers are subject to an established DoD cap and ceiling each fiscal year. The Army will pay 100 percent of the tuition charged by a school up to the established semester-hour cap and annual ceiling. Tuition Assistance will not cover the cost of any fees.

TA Fiscal-year Benefits

Soldiers are subject to an established DoD Cap and Ceiling (1 October-30 September)



Actions for Soldiers using TA Benefits through GoArmyEd

Soldiers need to complete the following steps before using TA:

Select "Request TA Access" button to complete VIA before using TA through GoArmyEd

- After the steps are completed, a case is created and escalated to the Soldier's education center
- The Army Education Counselor will take approximately two business days to grant permission to use TA
- Soldiers receive an email if the request is approved or if further action is required

GOARMYED. Welcome back, SSG Ed Online (Logout)	
Home 📋 Helpdesk	Site Search
Smart Links Request TA Access Class Schedule Credentialing-COOL GED/High School Completion GoArmyEd Academic Program Communities Other Links My Smart Links [Edit] You may select additional Smart Links. Select the "Edit" link to personalize your Smart Links. My Education Center	Message Center Image:



Topic 1: TA Overview

VIA

The TA program provides financial assistance for voluntary off-duty education programs in support of a Soldier's professional and personal selfdevelopment goals.

TA is available for courses that are part of an approved academic degree or certificate program. All Soldiers eligible for TA use will need to use VIA to select a career goal, degree plan, and home school before using TA benefits for the first time.





VIA

VIA will guide you through a complete decision-making process to help you select a long-term civilian career goal, degree plan, and school.

You do not have to complete VIA in one sitting. You may exit VIA at any point and your progress will be automatically saved.





VIA

Step 1: About You

VIA already knows a lot about you from your Military Personnel Record. By providing additional information about your interests, values, and preferences, VIA can further tailor recommendations for you.

All of the questions in this section are required in order for VIA to collect necessary information, but they are quick and easy to answer.

ROArmyEd - MAN	VIA Home About You	Career Goal	Degree Program	School	Review & Submit
	To get started, tell us about your c values. We'll use your answers to I recommendations.	areer interests and help make <u>More Info</u>			ê
About You - Interests				-	Page 1 of 14
	STRONGLY DISLIKE		UNSURE		STRONGLY LIKE
1. Building kitchen cabinets	0	C	0	0	C
2. Laying brick or tile	C	C	0	0	C
3. Developing a new medicine	C	0	C	0	0
4. Studying ways to reduce water pollution	0	C	0	0	C
5. Writing a book or a play	C	C	0	0	C
6. Playing a musical instrument	С	C	C	C	C
				BACK SAVE	E&CONTINUE



Topic 1: TA Overview

VIA

Step 2: Select a Career Goal

This section will show you all of VIA's civilian career recommendations that are aligned with your interests, values, and prior experience.

On the right side, you'll see a "Relevance" heading. This overall score is made up of four factors:

- Interests
- MOS Alignment
- Salary Preference
- Values

<u>Go/Ari</u>	<u>nyEd≁</u> ₩	VIA Home		30% Career Goal	Degree Program	School	Review & Submit
		Select one or Use 'SEARCH	more recomm I' to look for ot	endations be her options.	low to review. More	• Info	dja T
Sele	ct a Career Goal		Q	Search for c	ther Career	Relevance career go Interests About Yo based on today, Sa minimum	e is based on how well your bal is aligned to your and Values based on your u section answers, MOS what you do in the military lary Preferences based the salary you want to earn.
	Select 1 to 3 item	s to compare			COMPARE	MOS Alignment	
We recor	mmend these career goals:					Salary Pr	eference
Select to Compare	Career Name				Growth	Values	_
	Informatics Nurse Specialists				~*	\$\$\$	
	Training and Development Specia	<u>lists</u>			~*	\$\$\$	_
	Physics Teachers, Postsecondary				~*	\$\$\$	_
	Teachers, Postsecond	dary			1	\$\$\$	



Topic 1: TA Overview

VIA

Step 2: Select a Career Goal (cont)

- a) VIA recommendations are automatically sorted by level of relevance to you, but you can also sort recommendations by job growth or salary potential by selecting the column header.
- b) You can compare up to three different career fields at a time. Reviewing the options side-by-side allows you to compare careers in more depth.
- c) If you are interested in a particular career, you can learn more about it on the Career Details page by selecting the hyperlinked career name. This information is provided and updated by the Department of Labor.





Topic 1: TA Overview

VIA

Step 2: Select a Career Goal (cont)

If you do not see a suitable career goal in VIA's list of recommendations, you can always use the search function to find other careers.

After finding a career goal that fits you, select the **"Make My Selection"** button.

Remember, there are no wrong answers when choosing your Career Goal. Choose a career you could see yourself pursuing after leaving the Army someday that leverages your background, skills, interests and future income goals.







Topic 1: TA Overview

VIA

Step 3: Select a Degree Program

VIA will recommend a set of degrees or certifications that are aligned with your specific career goal either within or outside of the Army.

VIA has taken into consideration your current career goals, your current education level, and where and how you wish to take courses to help navigate you towards degrees that will make you more marketable in the civilian workforce.





Topic 1: TA Overview

VIA

Step 3: Select a Degree Program (cont)

On the degree recommendation page, several options are displayed that align with your career goal.

VIA will only show you the degree levels you are eligible to take using Tuition Assistance Benefits.

Select the "Search for other Degree Programs not listed" button to search by keyword(s) and/or other search criteria in order to filter results more accurately.

Contact your Army Education Counselor if you do not see a degree you believe you are eligible for.

io/Ari	<u>myEd≁<u>₩MA</u></u>	VIA Home	About You	Career Goal	50% Degree Progra	m Schoo	I Review & Submi	
Select one or more recommendations below to Use 'SEARCH' to look for other options. To key previous selection, select the 'KEEP MY SELEC button.					low to revie To keep you SELECTION <u>Mc</u>	ew. r ' b <u>re Info</u>	a (in	
Sele	Select a Degree Program Q Search for other Degree Programs not listed							
	Select 1 to 3 items	to compare			COMPAR	E SELECT	TONS	
Based or	your career selection of "Informatics N	Nurse Specialis	ts" we recomme	end the follov	ing degree	programs:		
Select to Compare	Degree Name				Degree Level	Degree Offered	▼ Relevance	
	Computer Systems Networking an Degree)	d Telecommu	nications (Ass	<u>ociate</u>	Α	⊑/ฃ		
Г	Computer Systems Networking and Telecommunications (Certificate (<1yr))					₽/ฃ		
	Computer Systems Networking and Telecommunications (Certificate (<2yr))				с	⊑/⊡		
	Computer Systems Networking and Telecommunications (Certificate (<4yr))					₽/₪		
	Information Science	es, General (A	SSOciat		A	⊑/ฃ		



Topic 1: TA Overview

VIA

Step 3: Select a Degree Program (cont)

- You will see helpful icons under the Degree Offered column that indicate whether the degree is available to be completed in a classroom near you, in an online format, or both.
- b) Similar to your career goal selection, you will also be able to compare up to three degrees at a time.
- GO'ArmyEd-WA Select one or more recommendations below to review Use 'SEARCH' to look for other options. To keep your vious selection, select the 'KEEP MY SELECTION Select a Degree Program ing degree programs GO'ArmyEd - 📶 ~ c Α Computer Systems Networking and Telecommunications (Cer с Computer Systems Networking and Telecommunications (Certificate с Review & Select a Degree Program (<2vr)Computer Systems Networking and Telecommunications (Certificate с Computer System puter System Computer System Networking and Networking and Networking and
- c) If you find a degree compatible with your career goal and preferences, select the recommendation and continue to the next step.

Note: When selecting your degree, an important factor to consider is the time it takes to obtain the degree relative to the time you have remaining in the Army. For example, if your separation date is in 2 years, you may consider obtaining a 2-year certificate that will increase your salary potential upon separation, rather than pursuing a bachelor's degree that may take much longer to complete.



Topic 1: TA Overview

VIA

Step 4: Select a School

VIA will provide a list of recommended schools that offer the degree you just selected or one very similar to it. The recommendations are sorted based on their relevance to you and the selections you've made in previous steps. Schools higher on the recommendation list are VIA's "Best Fit/Best Value" recommendations for you.



VIA bases its relevance score on a combination of five factors:

Admissions Profile: How likely are you to meet the school's admission standards? Preferences: How well does the school align with the preferences you indicated in the About You section?

Soldier Outcomes: How have other Soldiers performed who previously used TA at this school? **School Outcomes**: How has the general population attending this school performed? **Cost**: What is the average semester hour cost for classes at this school compared to other schools?



VIA Step 4: Select a School (cont)

On the comparison page, key factors to pay attention to include:

Degree Offered

Does the school offer the degree you selected? If a school you wish to attend does not offer your selected degree program online or near your current location entered under the Preferences section, you will need to select a different school or degree.



Is the school regionally or nationally accredited? Just as regionally accredited schools have degrees that are valued in the workplace, so too do nationally accredited schools have degrees that are valued- especially in some specialized areas. But regionally accredited schools generally prefer accepting credits from other regionally accredited schools so make sure you understand the differences.

Tuition Cost

How much does the school charge per semester hour? Even if Tuition Assistance covers the full cost, you won't be able to take as many classes per semester if you attend a higher cost school, and you will have a higher recoupment cost if you fail a class that costs more.



VIA

Step 4: Select a School (cont)



What course delivery formats are offered at this school for my degree? A school that offers courses in both classroom and online formats gives you the most flexibility.



What are the admissions requirements for this school? An open admissions school will accept all students and may have a simple application process. A competitive school may have some minimum acceptance criteria to be admitted and not accept everyone that applies.



What is the retention rate at this school? A higher retention rate means that students attending this school keep making progress toward their degree more often than schools with lower retention rates.



Topic 1: TA Overview

VIA

Step 4: Select a School (cont)

After you have made your selection, the school you selected may have indicated to VIA that they offer several versions of the degree you want to pursue.

If this is the case, you will be prompted to clarify the specific degree you wish to pursue at that school.

If the school has not provided their degree information to VIA, you will be asked to verify the name of the specific degree with the school and manually enter the degree name.

Select the "Search for other Schools not listed" button to search by keyword(s) and/or other search criteria in order to filter results more accurately.

-0/A m							
		VIA Home	About You	Career Goal	Degree Program	Schoo	ol Review & Submit
							.
	These schools offer degree programs that are the degree you selected either online or in a c near you. Select one or more recommendatio review. Use "Search" to look for other school						Ū
Sele	ct a School			Q Search	for other Scl	hools n	ot listed
	Select 1 to 3 items to compare COMPARE SELECTIONS						
Based or recomme	your degree selection of "Human Reso and the following schools that offer sim	urces Manager ilar degree prop	ment/Personne grams:	l Administrat	ion, General (A	ssociate	e)" we
Select to Compare	School Name				Degree Offered	Cost	▼ Relevance
	Lehigh Carbon Community College	2				\$	
Γ	Baker College					\$\$\$	
	Guilford Technical Community College					\$	
Г	Moraine Park Technical College					\$	
	- llege (All Campuses)			_		\$\$	



Topic 1: TA Overview

VIA

Step 5: Review and Submit

Review your selections one last time.

If you wish to make any adjustments, you can go back and update any section in VIA.

For those eligible for TA, you will submit your selections for Army Education Counselor review and approval.

You can track the status of your approval request from your GoArmyEd homepage or Student Record. You will receive an email confirming that your selections have been approved.



TA Access Status

TA Access Status: Your status on requesting Tuition Assistance

Step	State	Completion Date
About You	✓ Completed	13-OCT-15
Select Career Goal	✓ Completed	13-OCT-15
Select Degree Program	✓ Completed	13-OCT-15
Select School	✓ Completed	13-OCT-15
Army Education Counselor Approval	ntering Approval	13-OCT-15

If you wish to view or continue to request TA Access, please select the Access VIA button below. Access VIA



VIA

Step 5: Review and Submit (cont)

After you are approved, you are ready to start requesting TA for your classes. When you request TA for your first class, you will be prompted to complete a Common Application for your school and sign an electronic TA Statement of Understanding as a last required step.







Viewing Your Account

GoArmyEd enables you to view the status of your TA account.

Select the "Other Links" Smart Link on your homepage and then select the plus sign next to "Before You Enroll in a Class" to:

- View how much TA you have used each ٠ fiscal year, how much remains in the current fiscal year, and your residency status at your home school by selecting the "View Financial Status" link
- View a detailed breakdown by fiscal year ٠ of all TA-funded classes by selecting the "View TA Details" link

Other Links This page displays all of the key links available to you within GoArm Click the plus icon Oto expand a group of links. Click on a link to go to that page. Return Home Other Links Link Name 🚖 After You Enroll in a Class Before You Enroll in a Class Complete/Update Common Application The "Comple you that you is your respo button at the b View Application Status The "View App missing docume Documented Deg View Hold History The "View Holds

View Financial Status.

Access PReP

/iew TA Detai

View Student Agreement/Degree Progress Report

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Select the "Viev

Resolving Holds

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Tools to Assist You

If you take a class that does not advance you toward your approved degree, or if you fail to successfully complete your class, you may be required to repay the Army the TA dollars.

Your Student Agreement or Documented Degree Plan, Degree Progress Report (class requirements you have and have not met), Course Planner and Auto Advisor (recommendations for classes that are required by your degree plan) are important tools for guiding your class selection.

Create a GoArmyEd Helpdesk case or contact your Army Education Counselor or school advisor directly to assist you before enrolling in a class if you are unsure of which class to take and

- 1. You do not yet have a Student Agreement or a Documented Degree Plan; or
- 2. The Degree Progress Report is not available for your degree plan.

Link Nama A	
Link Name 🤤	
After You Enroll in a Class	1
Before You Enroll in a Class	
Complete/Update Common Application	The "Complete/Updat you that your school is your responsibility button at the bottom
View Application Status	The "View Applicat missing documents Documented Degr
<u>View Hold History</u>	The "View Holds tuition assistand the issue that p Select the "Vie Resolving Hold
View Financial Status	The "View Fin in-state tuition
View Student Agreement/Degree Progress Report	The "View Stu select degree p
Access PReP	The "Access PA Soldier's technic
	The "View TA De



Should You Enroll in a Class?

Before enrolling in a class, be sure to consider the following factors:

- Work duties–Have you verified them with your Commander?
- Time commitments–Should you enroll in an eight-week or 16-week class?
- Out-of-pocket expenses–Will your class require significant fees not covered by TA?
- Available TA–Have you considered the number of classes you anticipate taking during the fiscal year?



Topic 2: TA Request Requirements

Summary

Below is a summary of the key actions you should take when enrolling in a class offered through GoArmyEd.

Annual Requirements

- Complete your quarterly TA Statement of Understanding (SOU). You will be prompted by GoArmyEd to acknowledge your electronic TA SOU.
- Ensure you have a SOCAD Student Agreement (SA) or Documented Degree Plan in your GoArmyEd Student Record prior to the end of the sixth SH taken at your home school, or before completing nine SH at multiple schools using TA, whichever comes first.



Topic 2: TA Request Requirements

Summary (continued)

Below is a summary of the key actions you should take when enrolling in a class offered through GoArmyEd. You must not bypass GoArmyEd if you plan to use TA. View the **Class Enrollment Guide** for detailed Step-by-step Instructions.

Requirements for Every Class Enrollment

- \checkmark Assess your availability to take a class or classes.
- Identify classes that will advance you toward your approved degree. Use your Student Agreement or Documented Degree Plan, Degree Progress Report, Course Planner, and Auto Advisor.
- ✓ Read the Class Details in the Class Schedule prior to enrolling in a class.
- Read GoArmyEd messages and instructions that appear during the enrollment process.
- ✓ Resolve any holds or recoupments on your account.
 - Take the training modules titled Holds and Recoupments.
 - Check your preferred email account for email communications.



Topic 3: Class Enrollment Guide for Requesting TA

Step-by-step Instructions and Training Videos

You can access the Step-by-step Instructions for requesting TA and enrolling in a class two ways.

 From your homepage, select "View Reference Documents" in the Training Resources section.

Training Resources

- <u>View GoArmyEd Introductory Slides</u>
- Launch Quick Start Training
- View Reference Documents
- Test Schedule

Or

 Review topics in the GoArmyEd Assistance Center. Select the green question mark icon (2) to visit the GoArmyEd Assistance Center.





How to Enroll

It is highly recommended that you print and follow the Class Enrollment Guide the first few times that you request TA and enroll in a class using GoArmyEd. The Class Enrollment Guide provides simple-to-follow screen shots of each step in the enrollment process.

To enroll in a class, select the "**Request TA**" Smart Link from your homepage.

Smart Links							
Course Planner	Request TA		Withdraw from a Class	1			
On-Duty Courses	Recoupment-Information) (My Education Record				
Student Agreement/Degree Progress Reports	Other Links						
My Smart Links [Edit] You may select additional Smart Links. Select the "Edit" link to personalize your Smart Links.							



Course Planner

If you are in Drop-down, Other or External degree plan and have completed six semester-hours (SH) at your home school or nine SH at any school (which ever comes first), you are required to submit a Course Planner.

Soldiers are required to upload a student agreement or documented degree plan in the Course Planner. To complete Course Planner Soldiers should use their student agreement or documented degree plan to input the total number of units still required to complete their degree and then input the remaining courses to fulfill these units.

To begin using Course Planner, select the "Course Planner" Smart Link from your homepage.

Smart Links						
Course Planner	Request TA		Withdraw from a Class			
On-Duty Courses	Recoupment-Information		My Education Record			
Student Agreement/Degree Progress Reports	Other Links					
My Smart Links [Edit] You may select additional Smart Links. Select the "Edit" link to personalize your Smart Links.						



Course Planner (cont)

Use the Course Planner to track your academic progress in GoArmyEd. You must complete the Course Planner once you have met the six SH or nine SH requirement.

To set up your Course Planner:

- Upload your Student Agreement/Documented Degree Plan
- Enter your Units Remaining to Graduate
- Search and add courses that will advance you towards your chosen degree

Your Course Planner will be submitted to your Army Education Counselor or School reviewer for approval.

ourse Planner	Course History			
tudent Inform	ation			
Empl ID:			Current Approved Degree Plan	
SSN:		Education Center:	JTF-Bravo, Soto Cano AFB Education Center	r
Name:		Home School:	Excelsior College	6ð
Rank:		OPEID	00283400 Status Active	
Phone:		Degree Plan:	68C (68W-M6)-Associate of Applied Science (AAS-NR-68C)	e-Nursing
Preferred Email:		Degree Level:	68W-M6-AAS-Nursing(AAS-NR-68C)	
Component:	National Guard			
tudent Agree	ment / Documented Degree P	lan		

View the reference document titled, "Using Course Planner" for Step-by-step Instructions on using the Course Planner tool in GoArmyEd.



Course Planner

Multiple users will not be able to view the same Course Planner simultaneously. If a user attempts to view a Course Planner that is currently being viewed or edited by another user they will receive a Course Planner Wait Message. This message will appear for:

- Soldiers
- Army Education Counselors
- School users flagged as Course
 Planner reviewers

Note: You will have read-only access until the Course Planner has been submitted by the prior user.

Message					
Course Planner Wait Message (2500	0,1384)				
The Course Planner you selected is t	being modified by another user. If you select the				
"OK" button below, you will be viewing	this Course Planner in read only mode. You can				
also return to your Course Planner Queue to select another Soldier's Course Planner.					
	OK				



Course Planner

Soldiers must select the **"Submit"** button in order to submit their Course Planner for review. There are two **"Submit"** buttons on the Course Planner, but a Solider only needs to select the button once.

Note: This message will populate for Soldiers who are creating their Course Planner after you select the "**Unit Type**" from the drop-down. If the Soldier makes updates to the Course Planner the message will also populate after a new course is added.

Semester I Units Ren	Hours Needed naining to Gradu	to Gradua Jate: 30.00	te D Unit Type: Semester Hour	T	Semeste	r Hours:	30.00	
Course Pla	inner Courses							
Add course	s using:	Add (Course at Home School Ad	ld Course				1
🖌 Enrol	Enrolled Dropped Interview							
Cours	se Planner							
Enroll	Course Planner Status	Enrollment Status	School Name	Subject (i.e. ENG or ENGL)	Cataloq Number (i.e. 100 or 1000)	SOCID	Course Title	ca
Enroll	Approved	8	University of Phoenix**	ACC	340	AC302B	ACCOUNTING INFORMATION SYSTEM	Unde
Enroll	Approved		University of Phoenix**	ACC	349	AC202B	COST ACCOUNTING	Underg
Enroll	Approved		University of Phoenix**	ACC	460	AC221B	GOVERNMENT AND NON-PROFIT ACCO	Undergr
Enroll	Approved		University of Phoenix**	ACC	491	AC212B	CONTEMPORARY AUDITING I	Undergr
Enroll	Approved		University of Phoenix**	ACC	492		CONTEMPORARY AUDITING II	Under
Enroll	Approved		University of Phoenix**	ACC	497		ADVANCED TOPICS IN ACCOUNTING	Und
Submit	earch	•			•	•		



Course Planner

A message has been added to the Non-LOI Course Search page for schools with a large course catalog. This message will advise you that the course catalog results will take time to load.

For a faster response you can enter in additional course search information in the Search Criteria section such as:

- Subject
- Catalog
- Description

Select the "**Search**" button to retrieve the narrowed search results.

<u>Go/Army</u>	Ed	
lon-LOI Cour	se Search	
elect at least one (1)	earch criteria. Select the "Search" button to view your search results.	
elect your preferred s	earch criteria and select the "Search" button. If your search does not return any results, select f	fewer search c
		0
search Criteria		Course
School:	IVPI01 Q Virginia Tech (Virginia Polytechnic Institute & State University)	If your of will be to manually
Subject:		the "No
Catalog:		
Description:		
Search	Clear All Return to Planner	
The course cata	og results will take time to load for this school. For a faster response, use additional	
criteria to search	for specific courses. Please do not select search button without specific criteria.	



Topic 4: Register for a Class Directly in GoArmyEd

Course Planner

Army Education Counselors, School users and Soldiers can select the "Action History" link within Course Planner. The Action History pop-up message displays the following information:

- Date an action was taken
- Action taken
- Last name of user
- · First name of user
- User's role

Course Pla	anner						д 1	-21 of 21
*Course Planner Status	Enrollment Status	School Name	Subject (i.e. ENG or ENGL)	Catalog Number (i.e. 100 or 1000)	socir	Action History	Submit Date	
Approved 👻		Austin Peay State University	GB	3110		Action History	04/14/2014	Delete
Approved 👻		Austin Peay State University	MGT	3310		Action History	04/14/2014	Delete
Approved 👻		Austin Peay State University	DSCI	3410		Action History	04/14/2014	Delete
Approved 👻		Austin Peay State University	BLAW	3300		Action History	04/14/2014	Delete
Approved 👻		Austin Peay State University	ENGL	2030		Action History	04/14/2014	Delete
Approved -		Austin Peay State University	QM	3110		Action History		Delete

Soldier view





Topic 4: Register for a Class Directly in GoArmyEd

Course Planner

Students, Army Education Counselors and School users flagged as Course Planner reviewers are able to view the Student Course Planner submit date in the **"Student Submit Date"** column in Course Planner.

Note: The date in the Student Submit Date column will be the most recent Course Planner submission. For example, if your course in Course Planner was rejected and you resubmit your Course Planner for review the resubmission date will appear in the "Student Submit Date" column.

			🛃 1	-21 of 21
fer dit	Comment	Action History	Submit Date	
	i.	Action History	04/14/2014	Delete
		Action History	04/14/2014	Delete
	i.	Action History	04/14/2014	Delete
	i.	Action History	04/14/2014	Delete
	i.	Action History	04/14/2014	Delete
L.	h.	Action History	04/14/2014	Delete
ļ	ii.	Action History	04/14/2014	Delete
Þ	i.	Action History	04/14/2014	Delete
	ii.	Action History	04/14/2014	Delete
	ii.	Action History	04/14/2014	Delete
		Action History	04/14/2014	Delete
	h.	Action History	04/14/2014	Delete

Soldier view



Course Planner

When your Course Planner is approved, you are ready to enroll in your class or generate a Request TA form through GoArmyEd. You will be automatically routed to one of three enrollment paths using Course Planner.

PATH 1	PATH 2	PATH 3
If the Course Planner/Search Results screen appears.	If the Non-LOI Class Search screen Appears.	If the Request TA screen appears, read the instructions carefully for each
<complex-block><text><text></text></text></complex-block>	Image: Sector	section. The Student and School information sections are pre-populated with your information.

View the reference document titled, **"How to Enroll into Classes Using the Course Planner"** ³⁴ for Step-by-step Instructions on using the Course Planner tool in GoArmyEd.



1-2-3

Topic 4: Register for a Class Directly in GoArmyEd

Paying for the Class

During the class enrollment process, if the **"YOU MUST PAY"** field on the Confirm Classes screen indicates you are responsible for all or a portion of the class cost, you must self-pay that amount directly to the school. A brief description of the reason for payment appears.

Your Financial Status and TA Details pages are updated automatically to deduct the TA applied to the cost of your class from your annual benefit.

Confirm Classes page

Add Classes

2. Confirm classes

WARNING: YOU MUST PAY!

Army policy does not allow use of Tuition Assistance (TA) if your TA grade point average (GPA) is below a 2.0 after you have completed 15 or more semester hours using TA.

Our records indicate that your TA GPA is below 2.0. If you enroll in this class you must pay the full class cost.

Select "Cancel Request" if you do not agree to pay and contact an Army Education Counselor.

				• • • • • •					
GoArmyEd Class Number	GoArmyEd Class School Subject/ Number		talog r	Title	Start/End Date		Semester Hours	Statu	
30175	Central Texas College	ECON 2301		Principles Of 11/18/2013 - Macroeconomics 01/17/2014		3.00			
Cost per Semester Hour: TA Eligible Fees: Soldier Funded Fees: Total Amount:		225.52 0.00 0.00	YOU MUST PAY TA will pay				676.56 0.00		
		6/6.36		I AGREE T	o Pay	CA	NCEL REQU	JEST	
			You M the an except contac overric	UST choose "Cano nount in red above, tions will be grante t your Education C de,	el Request TA will not d. If you thi ounselor. Y	t" if yo : pay ti nk tha 'ou m	u do not ag his amount it there is a ay need a c	ree to . No n error :ourse	



Paying for the Class

During the class enrollment process, if you are responsible to pay any or all of the class cost a message appears on the **Class Cost** section of the **Request TA** page after the you select the "**Calculate Cost**" button advising you what you must self-pay directly to the school and why.

The message includes the following reasons for self pay:

- Over 16SH
- GPA Hold
- Self-Pay Option
- Not Enough remaining TA
- Duplicate Class
- or Class Already Started

Request TA form lass Cost Enter Unit and Unit Type your school uses (semester hours, quarter hours, or clock hours). Cost and select the calculate cost button. To view the calculation formula select the "i". Unit Type SH Cost **Residency Status** Unit Cost Unit \$250.00 \$250.00 No Residency 3.00 Semester Hour 3.00 Additional TA-eligible Fees Additional Soldier Fee *Class Level Undergraduate Lower \$0.00 \$0.00 Original Army Cost Original Soldier Cost Total Class Cost Calculate Cost \$250.00 \$750.00 \$500.00 I intend to use State/Outside Funding C I choose not to use TA and to Self Pay Self Pay to TA All costs for this class I intend to use Chapter 33 (Post 9/11)

Message
WARNING: You MUST pay!
You are responsible for paying for all or a portion of the tuition costs. Tuition Assistance (TA) will not pay this amount. No exceptions will be granted. If you think that there is an error, contact your Education Counselor.
Some reasons for this are:
(1) You do not have enough TA remaining to cover the class cost, or
(2) The cost of the class exceeds the semester hour cap, or
(3) There is a Soldier funded fee associated with this class, or
(4) Based on current Army policy for Tuition Assistant (TA) funded courses you will exceed maximum semester hours allowed per fiscal year, or
(5) You have enrolled in a class that you have already taken. You must pay the full amount, or
(6) You are on a self-pay hold. You must pay the full amount, or
(7) You are enrolling in a class that has already started.
ОК



Semester hour limit

Soldiers enrolling in to a class that exceeds the 16 semester hour fiscal year limit will receive a pop-up message advising that you are partially over the maximum fiscal year semester hour limit. The class cost will be split between TA and student funded costs.

IMPORTANT: Partial pay TA Requests will **NOT** be auto-approved unless your school has approved Tuition rates.

Message
With this class, you will exceed the fiscal year maximum semester hour limit.
Per Army policy, you will be required to pay any class tuition costs associated with semester hours that are over the maximum fiscal year semester hour limit.
<u></u> OK



Paying for the Class (continued)

If you select the **"Submit"** button on the TA Request form and there are \$0 in the **"Unit Cost"** field, the TA Request will be automatically approved as there are no costs to the Army. A pop-up message will appear advising you that if you continue with this process you will be responsible for the entire cost of the class.

If this is **NOT** what you intended:

- 1. Select the "Cancel" button
- 2. Update the "Unit Cost" field
- 3. Select the "Calculate Cost" button



4. Select the "Submit" button to have your request reviewed by an Army counselor for approval

This pop-up message will NOT display if:

- Final Army Cost is \$0 due to a hold that requires the Soldier to Self Pay
- The "I choose not to use TA and to Self Pay ALL costs for this class" field is checked

GoArmyEd Portal

Module 3: Requesting Tuition Assistance (TA)

Topic 4: Register for a Class Directly in GoArmyEd

Self Pay for a Class

During the class enrollment process, a Soldier can chose to pay 100% of the cost of a class despite the availability of TA funds.

- Soldiers who have exceeded the semester hour limit for their degree and are on either an Undergraduate or Graduate Semester Hour Hold can continue with an enrollment if they agree to pay 100% of the class cost
- Soldiers can self fund up to nine times a term (quarter)
- The self pay option is only available to Soldiers when the TA Request is in the Pending state
- Non-LOI enrollments that are self-funded will not require ESO-CE approval
- If the Soldier is on additional, more ٠ restrictive holds, self pay is not available
- Tuition Assistance will not cover the cost of any fees



Non-LOI TA Request Form



LOI Confirm Classes page



Auto Advisor

View instructions for using **Auto Advisor**, a streamlined process for enrolling in classes aligned with your approved degree plan. The feature is not available to Soldiers enrolled in an External Degree Plan, Other Degree Plan, or a degree labeled with a "–d" in the Schools and Programs section of GoArmyEd. Auto Advisor uses data from degrees that are fully set-up in GoArmyEd to make its

recommendations.

- For additional assistance with Auto Advisor select the green question mark icon to go to the GoArmyEd Assistance Center.
- From the GoArmyEd homepage, select "View Reference Documents" in the Training Resources section.
- Select Step-by-step Instructions titled: "Using Auto Advisor."





Topic 5: School Admissions and Rejections

School Accepts/Denies Request

Your school automatically receives your enrollment request within one business day of your submission. Your school either accepts or denies the request.

- If you are admitted to the class, you should receive an email from your school confirming your class enrollment. You also may receive communications about the tuition balance due (if TA does not cover the full cost of the class).
- All active class enrollments will be listed on your GoArmyEd homepage.
- If the school rejects the class registration request, an automated email is sent to your preferred email account to inform you that your request has been rejected and explain why. The funds that were deducted from your annual TA benefit when you processed the registration request will be restored to your account.
- Schools are asked to process class enrollment rejections within three business days of receiving a class registration request.



Topic 6: Process a Request TA Form in GoArmyEd

Requesting TA

The Request TA Form

If your degree plan listed on your Student Record is listed as an External Degree Plan you **must** process a Request TA form through GoArmyEd to request TA for the school.

A Request TA Form must be approved before the start date of the class. If your Degree Plan is listed as External you should request TA at least 10 days prior to class start date to allow sufficient time for education personnel to approve the request.

Important: TA Requests submitted less than 10 days prior to course start date may not get approved by the class state date.

GO/ArmyE		
•		
Request TA		
ill receive notification o	f approval or rejection of this request either via email or by returning to this page and viewing	
he class status. If you	t TA Beauest Fermi kulter will beere a sting allowing out to search a DDF second form.	
re unable to print the r	aquest form immediately after the PDF is created, you may click the 'Save a Cyby' button on the	
OTE:	lease de advised: il you are using a shared computer, save the PDP to a disk to ensure privacy.	
o drop this enrollment,	update the Class Status to 'Dropped' and click the 'Submit' button.	
o retrieve an anistica c	equest, click the 'Return to Search' button at the bottom of the page. Place de VOT press the	
		and the second se
School Information		_
School:	WGU01 Western Governors University	
Degree Name:	B.S. Information Technology-Network Design and Management	
Address:	4001 S 700 E Ste 700	
School Primary URL	Salt Lake City, UT 84107 School Secondary URL: http://alumni.wgu.edu	
POC Name:	Shelly Richardson	
POC Phone:	3083457576	
POC EMail:	Richardson_Shelly_880434@eau.com	
Class Information		
Subject:	ACCT EX: HIST *Start Date: B Fiscal Year:	
Catalog Nbr:	201 EX: 225 *End Date: Control Number:	
Class Section:	Class Title: Accounting II	
'Instruction Mode:	Degree Plan	
Upload Cost and/or	Course Enrollment Verification Information	
*Title	Cost Verification Information and Example	
*Description		
Add Attachment	Search eFile	
Message Not Found		
ound		

View the reference document titled, "How to Enroll into Classes Using the Course Planner" for Step-by-step Instructions on using the Course Planner tool in GoArmyEd.



Topic 6: Process a Request TA Form in GoArmyEd

Requesting TA

If your Request TA form is approved, you are ready to enroll in your class directly with your selected school.

• You must provide the Army Tuition Assistance Authorization to your school by mailing, faxing, or hand delivering it to the appropriate office at your school.

View the section in the Class Enrollment Guide titled, *"How to Print an Army Tuition Assistance Authorization Form"* to print the form.

GO/ArmvEC TA Request By Submit Date The information on this page provides a summary of your TA requests that have been submitted for Army Education Counselor approval within the same day (Eastern Time) and the class status for each request. A class status may either be Pending (for TA requests that have not yet been approved by a Counselor). Rejected (for TA requests that were not approved by a Counselor). Approved (for TA requests that were approved by a Counselor), or Dropped (for approved TA requests that have been dropped) Place a checkmark in the box under the Print column for TA Requests that are in approved status that you wish to print on a single TA Request Report for your own records or to provide to a school. Please note that if you select Print for TA Requests offered by more than one school or fiscal year, a separate report will print for each school and only list the classes offered by that school. To drop or modify a TA Request, select the "Details" button for the TA Request you wish to change and make the change on the detailed TA Request Form with an active CAGE Code number for your school. If you choose to renew your CAGE Code with SAM your expiration date will be updated within 24 hours in GoArmyEd. Student Information Empl ID: 1677265 Current Degree Plan Online, James Rank: SSN: -7265 SPC Phone Email: james.online@gea.null.mil Current PA Type Traditional eCourse Original PA Type: Traditional eCourse PA Migration Date: 08/27/2012 Home School: Dakota College at Bottineau UIC Title / Code: AGARMY / WQKTAA Geo Ed Center: Honduras Education Cente Army Location: FARGO G2 Submission Date: 02/04/2014 Soldier Mailing Address 573 Pob LAMOURE, ND 58458-0000 TA Request Details Class Status *Class Level Subject School Name Print Select Dakota Details College at Approved Undergraduate Upper BUS Bottineau Q Return to Search) Print TA Form



Topic 6: Process a Request TA Form in GoArmyEd

Status of TA Request

View the status for a specific Request TA form and class located within the TA Request Status column on your homepage in the **My Education** section.

If the status of your Request TA form is:

- **Pending:** Your request is in the Request TA queue awaiting the Army's review and decision.
- **Approved:** Provide the approved form to your school and enroll in your class directly with your school.
- **Rejected:** Resolve the issue stated the email. You have a limited time to resubmit the same Request TA form.
- **Dropped:** The Request TA form was processed as a drop or withdrawal.

ome Schoot: University of South Alabama - Mobile, AL Depree Plan: External Degree Plan: Undergraduate TA GPA: 2.62 Graduate TA PA: Not Available									
Course Number	Title	College Name	Hours	Start	End	Evaluate	Class Type	Fund Type	TA Request Status
ST302 (Non-LOI TA (equest)	Intro To Interdiciplinary Stud	Univ of South Alabama	3	8/20/2012	12/13/2012	Evaluate	TA	Student Funded	Approved
NS350 (Non-LOI TA Request)	Critical Expression	Univ of South Alabama	3	8/20/2012	12/13/2012	Evaluate	TA	TA	Approved

Topic 7: TA Request Rejection

GoArmyEd

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If your TA Request is rejected, you will receive an email stating the reason. If you resolve the issue within seven days after the class start date, you can resubmit the same Request TA form. If you have any questions, please contact your Army Education Counselor.

For additional assistance on Soldier topics select the green question mark icon 🕢 to go to the GoArmyEd Assistance Center.

Follow the steps in the Quick Reference Guide titled, **"Resolve Rejected Tuition Assistance (TA) Form,"** or view the Instructional Video titled: Resolving a Rejected TA Request Form for assistance.

- A Request TA form must be submitted prior to the class start date or seven days after the official start date, whichever comes first
- You must provide the Army Tuition Assistance Authorization to the appropriate office at your school





Topic 8: Top-Up Form

Excess Class Costs

As of 4 September 2015, Veterans Affairs (VA) issued new guidance eliminating the use of the GoArmyEd Top-Up form in order for Service Members to make a claim against their Chapter 30 MGIB Benefits.

School Certifying Officials will now submit VA Form 22-1999 via mail or electronic version directly to the VA. For questions, visit the VA website at <u>http://www.benefits.va.gov/gibill/</u> or contact an Army Education Counselor for additional information on GI Bill benefits.



Topic 9: Summary

Requesting Tuition Assistance (TA)

You have completed the **Requesting Tuition Assistance (TA)** module. In this module, you have learned about the following:

- Location for reviewing a complete listing of classes you have taken to date using TA and related financial information
- Class enrollment process
- Where to find resources in GoArmyEd to assist with class selections
- Use of the GoArmyEd Class Schedule to identify classes that advance you toward your degree
- Completion of class enrollments through GoArmyEd
- Process for registration requests when received by a school (either acceptance or denial by the school)

