



Confidential consultations are a complimentary service provided to you as a University System of Georgia retirement program participant. **John Schultz, Andrea Leota, and Isaiah Simpson** are Fidelity Retirement Planners who are focused on and understand the USG retirement benefits. These consultations are currently available **over the phone and via Zoom virtual meetings**.

Use the [Fidelity Appointment Scheduler](#) tool to find a time that works well for you. Enter **University System of Georgia** as your employer to see available times. Prior to your scheduled appointment time, you will be sent an invitation which allows you to participate in the consultation via phone or Zoom.

No matter what decisions you need to make at this time, Fidelity will continue to help answer your questions, such as:

- Am I saving enough for retirement?
- Are my investments in line with my goals?
- How do I consolidate old retirement savings with my USG retirement assets?
- How can I turn retirement savings into ongoing, steady income?

Investing involves risk, including risk of loss.

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#),

900 Salem Street, Smithfield, RI 02917

© 2019-2021 FMR LLC. All rights reserved.

934950.1.5



John Schultz
Director, Retirement Planner



Andrea Leota
Retirement Planner



Isaiah Simpson
Retirement Planner