# PeopleSoft V9.1

Adding an Approver and/or Reviewer to Workflow







From the PAWS Employee Portal (<u>https://paws.augusta.edu</u>), select the "All Apps" icon from the Quick Access Bar.

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From the PAWS Employee Portal ALL Apps page, select PeopleSoft HRMS link. 聞 🕜 🛛 Sign Ir

link. Q 2 Leadership Apps & Tools **Events** Policies Need Help? Departments News PAWS > pub > Apps\_Tools Marketon 12 2 Street rep Action Congr mark PeopleFinder is on the home page of PAWS Model Lity To Day and Name Lond Name Health System Applications University Applications Enterprise Applications Ambulatory Dashboard ACGME Resident Case log Augusta University Brand Information Campus/USAMobility Paging Box (University wide) Attendance Tracking Crystal Enterprise Complete Annual Training & Compliance Attending Finder Crystal Reports Compliance Assist CarpoolConnections Echo360 (faculty use only) Conflicts of Interest Disclosure CDM Reference Effort Funding Profile Curriculog CDM Request Form eSproute (must use VPN or Ctrix Cyber Anatomy CERMe when off campus) Cyber Science 3D CIS Issue Log GoVIEW (CERM\_PNUR) Desire2Learn GRU Alert Faculty List Online Citrix Portal Access Health eShop Greenblatt & Reese Libraries Citrix2 Portal Access (general site) JagCard HIPAA Disclosure Log Employment Opportunities JagStore HR Employee Information EP3 (Employee Patient Parking) (submit course materials) Outlook 365 Web Access Faculty List Online Policy Management System (Policy Tech) Lockshop MC Catering & Floor Stock Ordering OnCore Data Portal and Terrace Cafe Menu one45 Room and Event Scheduling PACT Security Authority (SA) Request for NetID GRMC Employee Self Service PeopleSoft Financials Security Authority Request for Application Access GRMC On Call (was MCG OnCall) PeopleSoft HRMS Submit a request to IT **GRMC OnCall Manual** Who is MY SA? Pounce GRMC Paging Pulse Workforce LEARN Online HIPAA Disclosure Log SoftServ The links below are for systems Informed Consent Forms Sponsored Programs that are NO LONGER USED.









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# **Review Transactions**

# Princess Tiana

This page allows you to view the status and relevant information for any transaction you either submitted for approval or have reviewed yourself. For each request you can get detailed information by selecting the hyperlink.

Transactions:	All Refresh					
	I have approved					
Process ID:	I have denied					
There are no transact	Pending my review					
Select the drop down next to "Transactions" field and						
select "I have submitted" from the list.						
Select the "Refresh" button.						





Favorites Main Menu > Manager Self Service > Review Transactions

## **Review Transactions**

Princess Tiana

This page allows you to view the status and relevant information for any transaction you either submitted for approval or have reviewed yourself. For each request you can get detailed information by selecting the hyperlink.

Tran	sactions:	I have sub	mitted	▼	R	efresh		
Proc	ess ID:			Q				
Арр	Approval Transactions							
Tra Tra	nsaction Name ansfer Transactio	on Appr	Submitted By Princess Tiana	Submitted On Behalf	Of	Submitted On 12/12/2016 - 2:46 PM	Thread Status Pending	View Details
	Transaction De	etails						
	TRANDATE		EFFSEQ	EMPLID	EMF	PL_RECORD_NBR		
	2016-12-12		1		0			
<b>Tra</b> Tra	nsaction Name	on Appr	Submitted By Princess Tiana	Submitted On Behalf	Of	Submitted On 12/12/2016 - 2:55 PM	Thread Status Pending	View Details
	Transaction De	etails						
	TRANDATE		EFFSEQ	EMPLID	EMF	PL_RECORD_NBR		
	2016-12-13		1		0			
Tra GF	nsaction Name RU Additional Pay	/ Transa	Submitted By Princess Tiana	Submitted On Behalf	Of	Submitted On 12/14/2016 - 11:17 AM	Thread Status Pending	View Details
	Transaction De	etails						
	REQUEST_DT		EFFSEQ	EMPID	EMF	PLOYEE_REC		
	2017-01-01		1		0			

Locate transaction that needs an approver added and select "View Details".





Favorites Main Menu > Manager Self Service > Review Transactions

#### **Request Additional Pay**

Additional Pay	/ Details		
Empl ID:	008843	Disney Princess	
Additional Pay Details	S		
*Effective Date: *Earnings Code: *Earnings End Dat *Total Compensati Combination Code	01/01/2017 EXP Extra F e: 02/01/2017 on: 500.00 e:	Effective Sequence: 1 Pay Professional	Select any of the green (+) signs to add an Approver/Reviewer to the process.
Comment:			You may also select the green (+) button in the approval
		Save Approvals	approval path.
Additional Pay	Approval		
	ID=008843, EMPI	_RCD=0, ACTION_DT_SS=2017-01-01	, EFFSEQ=1:Pending + New Path
Additional Pay Pending © Multip GRU D	Approval Path	Not Routed Multiple Approvers Additional Pay Approval	
Go To: Manager Hom Job and Perso	ne onal Information Home		
Return to Search			





Select the search button and select your required approver/reviewer from the list.

Note: if the Approver does not appear in the list it may be that they do not have approval access. Please email

<u>PS HRMS SECURITY@augusta.edu</u> for assistance.

Once you have selected your new approver/reviewer, select "Insert".

Note: The transaction will not be updated in the database until the new Approver has approved transaction. If you select Reviewer, you are simply adding to the workflow for notification purposes. They will not be required to approve the transaction.





Favorites Main Menu > Manager Self Service > Review Transactions

#### **Request Additional Pay Additional Pay Details** Your Approver/Reviewer has Empl ID: 008843 Disney Princess Additional Pay Details Effective Sequence: \*Effective Date: 01/01/2017 1 \*Earnings Code: Extra Pay Professional \*Earnings End Date: 02/01/2017 \*Total Compensation: Combination Code: Comment: Save Approvals Additional Pay Approval Start ✓ EMPLID=008843, EMPL\_RCD=0, ACTION\_DT\_SS=2017-01-01, EFFSEQ=1:Pending + New York Path Additional Pay Approval Path Pending Not Routed Not Routed Sharri Peck Multiple Approvers Multiple Approvers -**+**-> **+**→ + Θ GRU Dept. Sig. Authority Inserted Approver Additional Pay Approval Manager Home Go To: Job and Personal Information Home Return to Search



**Request Additional Pay Additional Pay Details** This is an example of what Empl ID: 008843 **Disney Princess** the transaction looks like when you start a new path. Additional Pay Detail \*Effective Date: Effective Sequence: 01/01/2017 1 Additionally, the individual \*Earnings Code: Extra Pay Professional has been added as a \*Earnings End Date: 02/01/2017 reviewer. \*Total Compensation: **Combination Code:** Comment: Save Approvals Save Changes Additional Pay Approval Additional Pay Approval Path Not Routed Not Routed Pending Multiple Approvers Sharri Peck Multiple Approvers ++ **+**+ + G GRU Dept. Sig. Authority Inserted Approver Additional Pay Approval CCRARKER\_2, 1 -Not Routed

Cathy Carver-Parker

Inserted Approver

Job and Personal Information Home

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Go To: Manager Home

Favorites Main Menu > Manager Self Service > Review Transactions

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Request Additional	Pav							
Additional Pay	Additional Pay Details							
Empl ID:	008843	Disney Princess						
Additional Pay Details								
*Effective Date:	01/01/2017	Effective Sequence:	1					
*Earnings Code:	EXP Extra	a Pay Professional						
*Earnings End Date:	02/01/2017							
*Total Compensation	500.00	You have succes	sfully added a	n Approve				
Combination Code:		and Reviewer.						
Comment:		-						

#### Save Approvals

### Additional Pay Approval



