# PeopleSoft V9.1

**Originating a Resident Template-Based Hire** 







From the PAWS Employee Portal (<u>https://paws.augusta.edu</u>), select the "All Apps" icon from the Quick Access Bar.

**†** 🕜



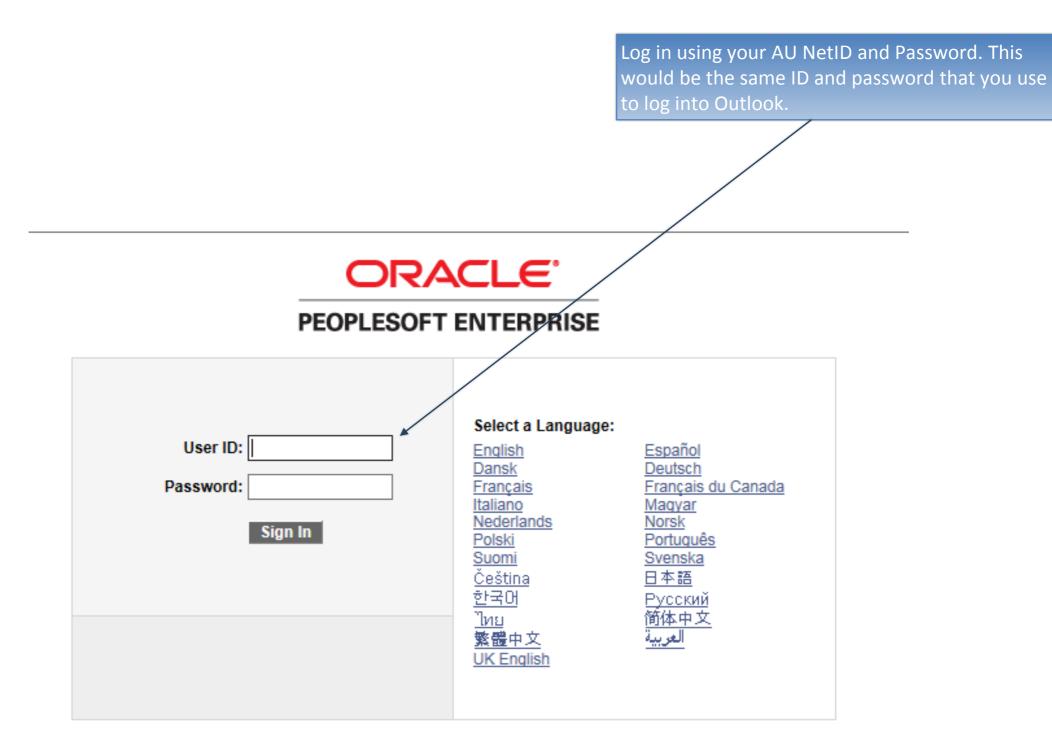




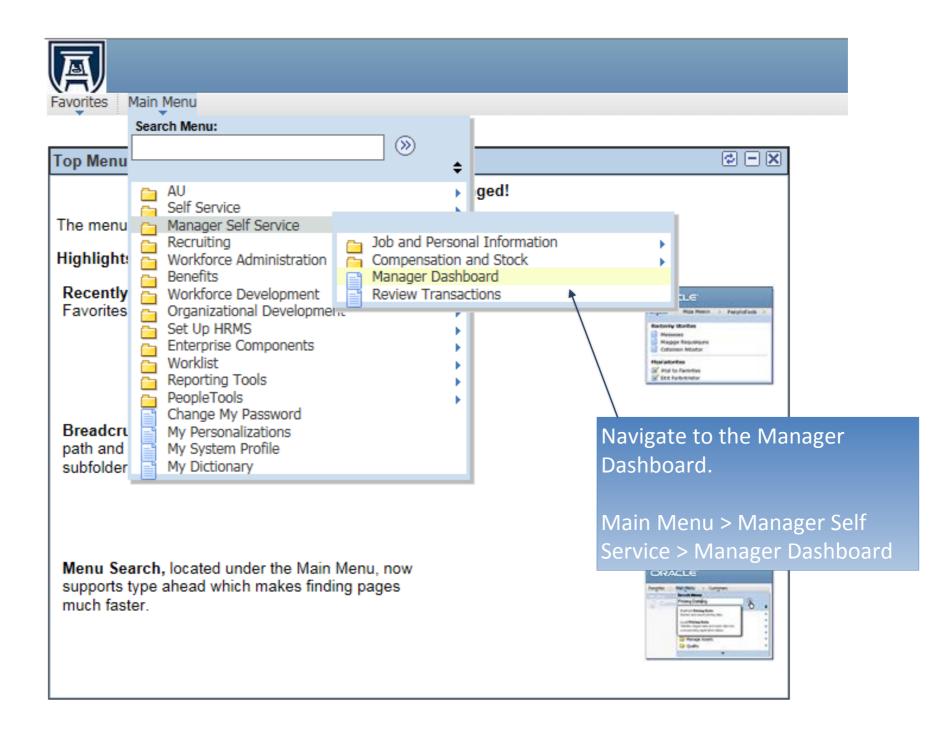
From the PAWS Employee Portal ALL Apps page, select PeopleSoft HRMS link. 📅 🕐 🛛 Sign In

link. Q 2 Leadership Apps & Tools **Events** Policies Need Help? Departments News PAWS > pub > Apps\_Tools Metabolic 12 2 State 100 Action Congr mark PeopleFinder is on the home page of PAWS Model Die Tollie and Name Lond Name Health System Applications University Applications Enterprise Applications Ambulatory Dashboard ACGME Resident Case log Augusta University Brand Information Campus/USAMobility Paging Box (University wide) Attendance Tracking Crystal Enterprise Complete Annual Training & Compliance Attending Finder Crystal Reports Compliance Assist CarpoolConnections Echo360 (faculty use only) Conflicts of Interest Disclosure CDM Reference Effort Funding Profile Curriculog CDM Request Form eSproute (must use VPN or Ctrix Cyber Anatomy CERMe when off campus) Cyber Science 3D CIS Issue Log GoVIEW (CERM\_PNUR) Desire2Learn GRU Alert Faculty List Online Citrix Portal Access Health eShop Greenblatt & Reese Libraries Citrix2 Portal Access (general site) JagCard HIPAA Disclosure Log Employment Opportunities JagStore HR Employee Information EP3 (Employee Patient Parking) (submit course materials) Outlook 365 Web Access Faculty List Online Policy Management System (Policy Tech) Lockshop MC Catering & Floor Stock Ordering OnCore Data Portal and Terrace Cafe Menu one45 Room and Event Scheduling PACT Security Authority (SA) Request for NetID GRMC Employee Self Service PeopleSoft Financials Security Authority Request for Application Access GRMC On Call (was MCG OnCall) PeopleSoft HRMS Submit a request to IT **GRMC OnCall Manual** Who is MY SA? Pounce GRMC Paging Pulse Workforce LEARN Online HIPAA Disclosure Log SoftServ The links below are for systems Informed Consent Forms Sponsored Programs that are NO LONGER USED.













Favorites Main Menu > Manager Self Service > Manager Dashboard

## Manager Dashboard

| Pending Approvals                      |  | ¢ - X                       | My Job Openings                        |
|--|--|-----------------------------|--|
| No approvals are pending at this time. |  |                             | You are not assigned to any open jobs. |
|  |  |                             | Quick Links                            |
| Direct Line Reports                    |  | ¢ - X                       | Allocate Compensation                  |
| Summary Job Details Contact            | Personalize   Find   View All   🔄   🛗<br>Compensation Time 💷 | 1-10 of 59                  | Add Template-Based Hire                |
| Name                                   | Job Title  | Position in<br>Salary Range | AU Request Dist Change                 |
|  |  |                             |  |
|  |  |                             | In the Quick Links portlet, select the |
|  |  |                             | "Add Template-Based Hire" option.      |





#### Hires to Process

## **Template-Based Hire**

Choose a template and select Continue enter a new person. The Hires to Process section lists people you have previously started to hire. Select the person's name hyperlink if you want to work with a Hire in Process. You have the option to delete people you do not intend to hire.

| Add a New Person Select Template:      | Coptinue  |
|--|---|
|  | Look  |
| Hires in Process                       | Searc   |
| You do not have any hires in progress. | View 10   |
| Go To: Template-Based Hire Status      | Templa<br>FACUL<br>FACUL<br>PTNB-<br>PTNB-<br>PTNB-<br>RESID<br>RESID<br>RESID<br>RESID<br>RETIR<br>STUDE<br>STUDE<br>STUDE<br>STUDE<br>STUDE |
|  |   |
| 1. Select appropriate "RESIDENT" hire  | template.   |

## Look Up Select Template

| Search by: | Template | ~ | begins with |  |
|------------|----------|---|-------------|--|
| search by: | Template | ~ | begins with |  |

Look Up Cancel Advanced Lookup

## Search Results

| View 100          | First 💽 1-15 of 15 🕟 Last                        |
|-------------------|--|
| Template          | Description                                      |
| FACULTY-PT        | Faculty - Part-time                              |
| FACULTY-TEMP      | Temporary Faculty                                |
| NPE               | Non-Paid Affiliate                               |
| PTNB-EXEMPT       | Regular, Part-Time Non-Benefit Eligible Ex Staff |
| PTNB-NONEXEMPT    | Regular, Part-Time Non-Benefit Eligible NE Staff |
| RESIDENT          | Resident   |
| RESIDENT-PT       | Resident - Non-Benefit Eligible                  |
| RETIREE-EXEMPT    | Rehired Retiree - Exempt                         |
| RETIREE-NONEXEMPT | Rehired Retiree - Non-Exempt                     |
| STUDENT-CURS      | Student CURS (CURS Students ONLY)                |
| STUDENT-EXEMPT    | Student - Exempt                                 |
| STUDENT-NONEXEMPT | Student - Non-Exempt                             |
| STUDENT NONEXEMPT | Student Non-Exempt                               |
| TEMP-EXEMPT       | Temporary Employee - Exempt                      |
| TEMP-NONEXEMPT    | Temporary - Non-Exempt                           |
|                   |  |

2. Select "Continue"



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? Help



Favorites Main Menu > Manager Self Service > Job and Personal Information > Add Template-Based Hire

Enter the Job Effective Date for the hire.

Select "Continue"

## **Template-Based Hire**

# **Enter Hire Details**

The following information is required before hiring, rehiring, adding, or renewing a Person.

## Hire Details

| Template:                    | Resident Continue |
|------------------------------|-------------------|
| Organizational Relationship: | Employee          |
| Country:                     | United States     |
| Category Code:               | Resident          |
| Empl ID:                     | NEW               |
| *Job Effective Date:         | 12/15/2016        |
| Action:                      | Hire              |
| Reason Code:                 | New Hire          |
| Cancel                       |                   |
| * Required Field             |                   |





Favorites Main Menu > Manager Self Service > Job and Personal Information > Add Template-Based Hire

**Template-Based Hire** 

## **Enter Employee Information**

Enter the following employee or contingent worker information. If you cannot enter all of the person's information select Save for Later.

| Name, Address, Phone      | Personal Information | Job Information | Benefits Information |       |            |
|---------------------------|----------------------|-----------------|----------------------|-------|------------|
| Hire Template Information |                      |                 |                      |       |            |
| Template:                 | Resident             |                 | Effective            | Date: | 12/15/2016 |
| Employee Information      |                      |                 |                      |       |            |
| Primary Name - English    |                      |                 |                      |       |            |
|                           | ×                    |                 |                      |       |            |
| Name Prefix:              | •                    |                 |                      |       |            |
| *First Name:              |                      |                 |                      |       |            |
| Middle Name:              |                      |                 |                      |       |            |
| *Last Name:               |                      |                 |                      |       |            |
| Name Suffix:              | ~                    |                 |                      |       |            |
| Person Address 01 - Uni   | ted States           |                 |                      |       |            |
| Address Type:             | Home                 |                 |                      |       |            |
| Address Line 1:           |                      |                 |                      |       |            |
| Address Line 2:           |                      |                 |                      |       |            |
| Address Line 3:           |                      |                 |                      |       |            |
| City:                     |                      |                 | State:               |       | Q          |
| Postal Code:              |                      |                 | County:              |       |            |
| Person Phone Number 0     | 1                    |                 |                      |       |            |
| Phone Type:               | Main                 |                 |                      |       |            |
| Telephone:                |                      |                 | Phone Extension:     |       |            |
| Person Phone Number 0     | 2                    |                 |                      |       |            |
| *Phone Type:              | Campus               | ~               |                      |       |            |
| *Telephone:               |                      |                 | Phone Extension:     |       |            |
| Comments                  |                      |                 |                      |       |            |
| Comments                  |                      |                 |                      |       | <u>ل</u> ح |

You will need to complete all data fields that have an asterisk (\*). On the "Name, Address, Phone" tab, please include the following information:

- First Name
- Last Name
- Address Line 1
- City
- State
- Postal Code
- County
- Campus Telephone

Upon data entry completion on this page, select the "Personal Information" tab.

# On the Personal Information tab, please complete the following information (\*):

- Date of Birth
- Gender
- Highest Level of Education
- Marital Status
- Social Security Number

You will not populate Citizenship or the Date Entitled to Medicare.

Once you have entered the required fields, select the Job Information tab.

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|----|----|
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## **Template-Based Hire**

Enter Employee Information

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| Name, Address, Phone       | Personal Information Jo    | b Information | Benefits Information   |       |            |
|----------------------------|----------------------------|---------------|------------------------|-------|------------|
| Hire Template Information  |                            |               |                        |       |            |
| Template:                  | Resident                   |               | Effective              | Date: | 12/15/2016 |
| Employee Information       |                            |               |                        |       |            |
| Birth Information          |                            |               |                        |       |            |
| Date of Birth:             | ii ii                      |               |                        |       |            |
| Person Gender              |                            |               |                        |       |            |
| Gender:                    | Unknown                    | ~             |                        |       |            |
| Person Education Level     |                            |               |                        |       |            |
| Highest Education Level:   | A                          | Q             |                        |       |            |
| Person Marital Status      |                            |               |                        |       |            |
| Marital Status:            | Unknown                    | ~             | Marital Status Date:   |       | Ħ          |
| Person National ID United  | States                     |               |                        |       |            |
| Social Security Number:    |                            |               |                        |       |            |
| Diversity - United States  |                            |               |                        |       |            |
| Regulatory Region:         | USA                        | Q             | Ethnic Group:          |       | ٩          |
|                            | Primary Indicator for Mu   | ultiple       |                        |       |            |
| Personal Data - United Sta | tes                        |               |                        |       |            |
|                            | ✓ Eligible to Work in U.S. |               | Military Status:       |       | ~          |
| Citizenship (Proof 1):     |                            |               | Citizenship (Proof 2): |       |            |
| Date Entitled to Medicare  | :                          |               |                        |       |            |
| Comments                   |                            |               |                        |       |            |
| Comments                   |                            |               |                        |       | [2]        |
|                            |                            |               |                        |       |            |





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## Template-Based Hire

## Enter Employee Information

Enter the following employee or contingent worker information. If you cannot enter all of the person's information select Save for Later.

| Name, Address, Phone       | Personal Information | Job Information | Benefits Information      |            |
|----------------------------|----------------------|-----------------|---------------------------|------------|
| Hire Template Information  |                      |                 |                           |            |
| Template:                  | Resident             |                 | Effective Date:           | 12/15/2016 |
| Employee Information       |                      |                 |                           |            |
| Position Data - United Sta | tes                  |                 |                           |            |
| *Position Number:          | ٩                    |                 |                           |            |
| Work Location - Job Field  | S                    |                 |                           |            |
| Location Code:             | 120                  | Q               |                           |            |
| Job - Payroll Information  |                      |                 |                           |            |
| Pay Group:                 | M01                  |                 |                           |            |
| Job Compensation - Pay (   | Components           |                 |                           |            |
| Compensation Rate:         |                      |                 | Compensation Frequency: A |            |
| Comments                   |                      |                 |                           |            |
| Comments                   |                      |                 |                           | <u>رع</u>  |
| E d'Al line Dede la        |                      |                 |                           |            |

Cancel

## Edit Hire Details

Save and Submit

\* Required Field

# On the Job Information tab, enter the following information:

- Position Number
- Location Code (120)
- Compensation Rate

Once completed, select the "Benefits Data tab.



Save for Later

You are not required to enter data on the "Benefits Data" page, however you must "Save and Submit" the request via this page.

Note: The comments section is available on each page. You may select the "Save for Later" button if you need to return to the transaction at a later time prior to submitting.

Select "Save and Submit" to submit this transaction to Human Resources.

## **Template-Based Hire**

## **Enter Employee Information**

Enter the following employee or contingent worker information. If you cannot enter all of the person's information select Save for Later.

Favorites Main Menu > Manager Self Service > Job and Personal Information > Add Template-Based Hire

| Name, Address, Phone                              | Personal Information Jo | b Information | Benefits Information      |        |            |
|---|-------------------------|---------------|---------------------------|--------|------------|
| Hire Template Information                         |                         |               |                           |        |            |
| Template:   | Resident                |               | Effective Da              | te:    | 12/15/2016 |
| Employee Information                              |                         |               |                           |        |            |
| Benefit Program - Benefit                         | Record Number           |               |                           |        |            |
| Benefit Record Number:                            |                         |               |                           |        |            |
| Benefit Program - Benefit                         | Status                  |               |                           |        |            |
| Benefits System:<br>Annual Benefits Base<br>Rate: | Benefits Administration | I             | Benefits Employee Status: | Active |            |
| Benefit Program - Ben Ad                          | min Eligibility         |               |                           |        |            |
| Eligibility Config Field 1:                       | RES                     |               |                           |        |            |
| Benefit Program - Particip                        | ation                   |               |                           |        |            |
| Benefit Program:                                  | RES                     |               |                           |        |            |
| Comments  |                         |               |                           |        |            |
| Comments  |                         |               |                           |        | <u>[م]</u> |
| Edit Hire Details<br>Save and Submit              | Save for Later          | Cancel        |                           |        |            |
| * Required Field                                  |                         |               |                           |        |            |





## **Template-Based Hire**

## **Submit Confirmation**

 $\checkmark$ 

The submit was successful. The Human Resources department will review the person's data and update the HR system.

Go To the Template-Based Hire Status page to review the status of this person.

OK

You have successfully submitted a Resident Template-Based Hire

