# Citrix: Medication Reconciliation

#### **Accessing Outpatient Medication Reconciliation**

1. Select Home Medication Section within Ambulatory Workflow.



#### 2. Take Note of Home Medications Title and Status Bars.

Validation, Adult1 - 055008890 Opened by Scott JMS , Dylan			– 🗖 🗙	
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Validation, Adult1 Age: 50 Y (01/01/70) Sex:MRN:055008890 Attending:Fallaw MD , DavDosing 1 Altergies: etomidate, Tylenol PM, bee pollen, Bee Stin XDocs:: (3) New Acct: Primary Contact: Test, PhClinical ENC:Outpatient (06/29/2020 07:34) Patient Portata Yes Loc: MDRO: Riskoff	Weight:200 kg Study: On Study ficult Airway	Code Stat	us:Full code es	⊒ <del>i</del>
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Grouth Compliance:			>	<
Supply Remaining: Histories Bestonesible Provider: Fallaw MD, David 1				📥 🗔 🖓
Immunization Schedule				9:31 PM
Patient Information 1 tab, PO, Q4HR, PRN: as needed for pain, 28 tab, 0 Refill(s)				Tuesday 7/21/2020
Compliance:			> ~	E.
	P461 DY	SCOTT July	21, 2020 21:31 EDT	13

The home medication tab will take you to a medication list. The other status tabs will take you to their respective pages. The blue exclamation points next to the status tabs indicate a task needs to be complete. It



should be stated that med history is typically a nursing tab, but it must be completed before the others can be accessed. The outside record tab can be used to add previous patient medication lists to their med history.

#### **Completing Med History**

 In the med history tab, you can indicate a patient has no known medications or if the information is unknown. To add a medication, you can click the add/blue plus sign.

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Id Line External Rx History	Medication     No Kno	History wn Home Medical	ions Unable To Ob	tain Information Use L	ast Compliance	Reconciliation St	Adv. Dirites
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d Outpatient				14 12 00 507			
E Details							
D Missing Required Details							Document History Done

2. Select document medication by history and search for the desired medication to add to the list.

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	Validation, Adult1 Allergies: etomidate, Tylenol PM, bee pollen, Bee Stin.	Age: 50 Y (01/01/70) Sex: XDocs:: (3) New	MRN:055008890 Acct:	Attending:Fallaw MD , D Primary Contact:: Test , I	PhClinical Study: On Study	Code Status:Full code	م
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3. You can change the details of the medications in the order entry field and compliance details under the compliance tab. Finish by hitting the document history button.

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Once submitted, any mediation can be edited by right clicking it.

#### **Accessing Inpatient Med Reconciliation**

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1. Selecting the Create a New Rx column will pull up a best fit match which can be edited. The new medication will have required fields which need to be addressed at the bottom of the page.



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n	Yongmony         Evention           @ ≥ tray forp	Yaque (most	se Igenationautos I Ven ac Adams II de Charlos Promos	Matt Inspectively.	+ <b>%</b> h.	E Martin State Sta	Standing Lenson (Statut ) Series (Statut Carl Statut ) (Statut ) (Statut ) (	Historius Innaerg Old Numery (115 De St - )

2. You can select the Acknowledge Remaining Home Meds button if there are medications prescribed by another physician which you don't feel comfortable reconciling. The Do Not Continue Remaining Orders button will apply the Do Not Continue status to any medication not reconciled. Once Finished, click the Reconcile and Sign button at the bottom right of the screen.

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## Admission Tab

1. There are two tabs for medication under the admission tab: Continue Medication and Do Not Continue. To the left of the medications there are icons. A scroll indication it is a medication derived from history while the pill bottle indicates it is from a prescription.





2. Selecting to continue medication will pull up a menu showing available options offered by the setting including the option to use patient's own medication. Medications on the right will show a wheel-chair to indicate ambulatory or a hospital to indicate inpatient medications. Click Reconcile and Sign in the Bottom Right to finish.

	Order Reconciliation: Admission -	Validation, Adult1			- 0 1
Ages 50 Y (01/01/70) Sex M Allergies: etomidato: Tylenol PM, bee polien, Bee Stings: Benadryl Allergy Snist, erythromyon, Later, morphine, penicilinsXDocs: (3) New	MR04055000390 Acrit	Attending/fataw MD , David J Primary Contact: Test , Physician - Internal Medione v2	Dosing Weight 200 kg Clinical Study: On Study		ful cole
File Couperiest (04/20/2020 07/14)     Polient Perfait: Yes     Add 10 Fact Reconcilation	Loc	MDRO:	Rick:Difficult Airway	Adv. Dir.Yes	Record Status
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Orders Prior to Reconciluation		The last structure in	Orders After Reconciliation		-
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anLODIFice (anLODIFice 23 mg oral tablet)	Jocumented 💿 🔿	5. amLODIFine (ant ODIFine oral solid)			Order
docusate (Colace 50 mg oral capsule)	Prescribed	asing ne once			
30 mg, 1 cop, PO, IIO, PIIK as needed for constipation, IIO cop 4 Continuous Infusions					
BL Q issuin regular IV ADDITIVE - INET 100 unit (0.1 unit/lig/hr) - NS IV Drip - INET 100 mL 4 mic/hr, IV	Ordered O O				
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I Delah					
Othering Perspiral Datain (11 Descenae) ad Gride(a) (15 Table					Bear de And Sign Centrel

## Accessing Inpatient Medicine Reconciliation

1. Select the Admit or Workflow tabs in the top tool bar. If they are not there, you can add them by selecting the plus sign.



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istories	albuterol (albuterol 5 mg/mL (0.5%) inhala	ation solution)					
iagnoses & Problems	2.5 mg, 0.5 mL, INH, Q2HR, PRN: as need	led for wheezing, 20 mL			-	-	
ome Medications (5)	aliskiren-hydrochlorothiazide (aliskiren-hyd	rochlorothiazide 150 mg-25 mg oral tablet)			-	-	
ocuments (1)	a senirin (Arnir, I ov 81 ms and delayed rela-	ace tablet)					
ssessment and Plan	162 mg, 2 tab, PO, Every Day, 90 tab	ase tablet)					
ubjective/History of	azithromycin (Zithromax 100 mg/5 mL oral	l liquid)			-		_
resent timess	100 mg, 5 mL, PO, Every Day, for 7 day(s)	), 35 mL				-	
eview of Systems	metoclopramide (metoclopramide 5 mg ora 7.5 mg, 1.5 tab, PO, AC and HS, 180 tab	al tablet, disintegrating)					
bjective/Physical Exam							
rder Pronie (5)					Document History: Completed by Bur	kett, Patricia on MAY 29, 2020 at 12:59	9 S
ew Order Entry							
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2. Take note of new discharge and transfer tabs.

TEST, CRRT1		Age: 47 Y (03/27/73) Sex: F	MRN:001969500	Attending:	Dosing Weight:	List Recent • MIN Code Status:
Allergies: No Known Allergie Inpatient (03/18/2019 10/03	85 - 03/20/2019 08:001	No XDocs: Patient Portal: No	Act:0031233059077	Primary Contact: «No MDRO:	Primary Contact> Risk:	Adv. Din
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mbulatory X	Admit × Discharge World	low X Orders	× +			📾 💿 🙏 Discharged 🗣 🔰 C
,	Home Medications (4)					+ All Vis
hief Complaint	• Outside Records. Outside Records are available	e for review.				mporc estide Rec
cuments (1)					No Linvith Name Found   Statute	Attack Matters I and Administrate I States and Links
agnoses & Problems	Medication		^	Responsible Provider	Compliance	Estimated Supply Remaining
me Medications (4)	albuterol (albuterol 5 mg/mL (0.5%) inhalation s	olution)				
edications	2.5 mg, 0.5 mL, INH, Q2HR, PRN: as needed for	wheezing, 20 mL				
bs	aspirin (Aspir-Low 81 mg oral deayed release tai 162 mg, 2 tab, PO, Every Day, 90 tab	sec)				-
agnostics (0) ithology (0)	e azthromycin (Zithromax 100 mg/5 mL oral liquid 100 mg, 5 mL PO, Euror Day, 5 ml	0		(11)	14	4 Days Remaining
icrobiology (0)	intervention in	et, disintegrating)				
stories	7.5 mg, 1.5 tab, PO, AC and HS, 180 tab					
take and Output					Document History: Completed by	Burkett , Patricia on MAY 29, 2020 at 13:04
bjective/History of Present ness						
view of Systems	Medications					Selected V
jective/Physical Exam					Status: ✔ Meds H	story   🕒 Admission   Transfer   🗸 Discharge   View
ier Profile	Order			Orde	Start	Status
w Order Entry	· Scheduled (0)					
ts	<ul> <li>Continuous (0)</li> </ul>					
essment and Plan	<ul> <li>PRN/Unscheduled Available (0)</li> </ul>					
iles and Assessments	<ul> <li>Administered (0) Last 24 hours</li> </ul>					
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gress Note	Labs				All Visits Latest Last 6	months Last 18 months Last 3 years 🗸 🔲

# Transfer and Discharge Tabs

1. Transfer tab is same as the admission tab except select all buttons are an option for specific headings.



		©, ₹ ⊕ ⊕ ⊕ 0 0 0 0 0 0 0 0 0 0 0 0 0	Orders After Reconciliation Order Name/Details albuterol (albuterol oral liquid) 2 mg, 5 mL, PO, ONCE aspirin (aspirin chewable oral solid) 40.5 mg, 0.5 tab, chew, ONCE ibuprofen (ibuprofen oral solid) 400 mg, 1 tab, PO, QBHR, PRN: Indigestion metroNIDAZOLE (Flagy IV) 50 mg, 100 and 200 mL/k ML OBHR	Reconciliation Status Admission Admission Status Show N	Poischarge Aore Details
		0, 7 0 0 0 0	Orders After Reconciliation Order Name/Details albuterol (albuterol oral liquid) 2 mg, 5 mL, PO, ONCE aspirin (aspirin chewable oral solid) 40.5 mg, 0.5 tab, chew, ONCE buprofen (Buprofen oral solid) 400 mg, 1 tab, PO, Q8HR, PRN: Indigestion metroNIDAZOLE (Flagy IV) 500 ms, 100 ms, 200 ms/ke, ML, 084R	Stat	Arre Details
	<ul> <li>○</li> <li>○</li> <li>○</li> <li>○</li> <li>○</li> <li>○</li> <li>○</li> <li>○</li> <li>○</li> </ul>		Orders Arter Reconciliation Orders Arter Reconciliation albuterol (albuterol oral liquid) 2 mg, 5 mL, PO, ONCE aspirin (aspirin chewable oral solid) 403 mg, 0.5 tab, chew, ONCE buprofen (Buprofen oral solid) 400 mg, 1 tab, PO, Q8HR, PRN: Indigestion metroNIDAZOLE (Flagy IV) 500 ms, 100 ms, 200 ms/ kr, IV, OSUR	Ord Ord Ord	red red
©	0 0 0 0 0 0	0 0 0 0	albuterol (albuterol oral liquid) 2 mg, 5 mL, PO, ONCE aspirin (aspirin chewable oral solid) 40.5 mg, 0.5 tob, chew, ONCE ibuprofen (Buprofen oral solid) 400 mg, 1 tob, PO, QBHR, PRN: Indigestion metroNIDAZOLE (Flagy IV) 500 ms, 100 ms, 200 ms/ kr, IV, OBUR	Ord Ord Ord	red
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	<ul><li>○</li><li>○</li><li>○</li><li>○</li></ul>	<b>6</b>	ibuprofen (ibuprofen oral solid) 400 mg, 1 tab, PO, Q8HR, PRN: Indigestion metroNIDAZOLE (Flagy  IV) 500 mg, 100 ml, 200 ml, 6r, IV, OBUR	Ord	red
0 9 9	•	•	metroNIDAZOLE (FlagyI IV)	Ord	red
•	0	•	metroNIDAZOLE (Flagyl IV)	Ord	red
•	0	-	300 mg, 100 mL, 200 mL/m, 14, Qurn		
	0	C)	ondansetron (ondansetron IV) 4 mg, 2 mL, IV Push, Q8HR, PRN: Nausea - 1st Choice	Ord	red
9	0	•	1/2NS IVF 1,000 mL 100 mL/hr, IV	Ord	red
at 📄	ALL				
	0	0	Discharge Patient 05/27/20 15:07:00 EDT, Home, Is stable	Ord	red
0	0	•	Inpatient Admit 2 Midnights or More 05/29/20 13:47:00 EDT, Test , OR Physician, Cardiology, N	Ord Med/Surg, none, No Isolation	red
u 🖻	ALL	_			
•	0	<b>()</b>	Intake and Output 05/29/20 14:02:00 EDT, Q8HR	Ord	red
۲	0	<b>()</b>	Intake and Output-Strict	Orde	red 🗸
е П П П П				1/2NS IVF 1,000 mL     100 mL/hr, IV     10	1/2NS IVF 1,000 mL     100 mL/hr, IV     10

2. Discharge tab is the same as the outpatient tab except a show formulary option is available if the patient's insurance is on record. This shows which medications they will have covered by their insurance.

P		Order Reco	nciliation: Discharge	TEST, C	RRT1						- 0 ×
TEST, CRRT1	Age: 47 Y (03/27/73) Sex: F		MRN:001969500	1	Attendi	ng:			Dosing Weight:	Code Status:	
Allergies: No Known Allergies		No XDocs:	Acct:0031233059077		Primany	y Cont		No Prima			
Inpatient [03/18/2019 10:03 - 03/20/2019 08:00]		Patient Portal: No	Loc:3Z; 3598; 98		MDRO:				Risk	Adv. Dir:	
🛧 Add   💽 Manage Plans   Rx Plans (0): No Benefit Found 🕶	🥱 Reset Reco	onciliation Orders Prior to	Reconciliation						Orders After Reconcil	liation Status - History Admission now Formulary Di Shor ciliation	Discharge w More Details
View	B 7	Order Name/Details	St	atus		i e		B 7	Order Name/Details		Status
⊖ Orders	⊿ Home M	edications					-				
Continued Home Medications	3	metoclopramide (metoclopram 7.5 mg, 1.5 tab, PO, AC and HS,	nide 5 mg oral tablet, D 180 tab	ocumented	•	0	0	E.	metoclopramide (metoclopra 7.5 mg, 1.5 tab, PO, AC and HS,	mide 5 mg oral tablet, , 180 tab < Notes for P	Documented
- Medications	⊿ Continue	ed Home Medications			<u></u>	8		1000			
-Medication History Snapshot					0	0	۲	0	albuterol (albuterol 5 mg/mL) 2.5 mg, 0.5 mL, INH, Q2HR, PRN	(0.5%) inhalation soluti I: as needed for wheezi	. Discontinue
					۲	۲	۲	<b>D</b> e	albuterol (albuterol 5 mg/mL) 2.5 mg, 0.5 mL, INH, Q2HR, PRN	(0.5%) inhalation soluti N: as needed < Notes	Prescribe
	<b>()</b>	albuterol (albuterol oral liquid) 2 ma, 5 mL, PO, ONCE	0	rdered	0	0	0				
	⊿ Medicati	ons						10			
	<b>()</b>	aspirin (aspirin chewable oral s 40.5 mg, 0.5 tab, chew, ONCE	olid) O	rdered	0	0	0				
	(†) 🗈 🤇	ibuprofen (ibuprofen oral solic 400 ma, 1 tab, PO, O8HR, PRN:	i) O Indiaestion	rdered	0	0	0				
	<b>(b)</b>	ketorolac (ketorolac IV) 30 mg, 1 mL, IV, Q6HR, PRN: Asi	0 thma	rdered	0	0	0				
Diagnoses & Problems Related Results	Details							C	ontinue Remaining Home Meds	Do Not Conti ve Rer	naining Orders
Formulary Details	0 Missing Red	juired Details 4 Unreconciled Orde	(s) Dx Table							Reconcile And Sign	Cancel
Torritation y because										and a second sec	

AUGUSTA UNIVERSITY MEDICAL COLLEGE OF GEORGIA